

SIDLEY & AUSTIN
A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

ONE FIRST NATIONAL PLAZA
CHICAGO, ILLINOIS 60603
312: 853-7000 TELEX 25-4364

2049 CENTURY PARK EAST
LOS ANGELES, CALIFORNIA 90067
213: 553-8100 TELEX 18-1391

520 MADISON AVENUE
NEW YORK, NEW YORK 10022
212: 416-2100 TELEX 97-1696

1722 EYE STREET, N.W.

WASHINGTON, D.C. 20006

TELEPHONE 202: 429-4000

TELEX 89-463

18 KING WILLIAM STREET
LONDON, EC4N 7SA, ENGLAND
441: 621-1616 TELEX 924125

5 SHENTON WAY
SINGAPORE 0106
65: 224-5000 TELEX 28754

P.O. BOX 8650
RIYADH, SAUDI ARABIA
966-1-463-4160 TELEX 404947

1 5336

RECORDATION NO. Filed 1426

OCT 20 1987 - 4:25 PM October 20, 1987

INTERSTATE COMMERCE COMMISSION

Noreta R. McGee
Secretary
Interstate Commerce Commission
Room 2203
12th Street & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Ms. McGee:

Enclosed are an original and one counterpart of a Security Agreement (Equipment Mortgage and Assignment of Leases), dated October 11, 1987, to be recorded pursuant to 49 U.S.C. §11303.

The names and addresses of the parties to the Security Agreement are as follows:

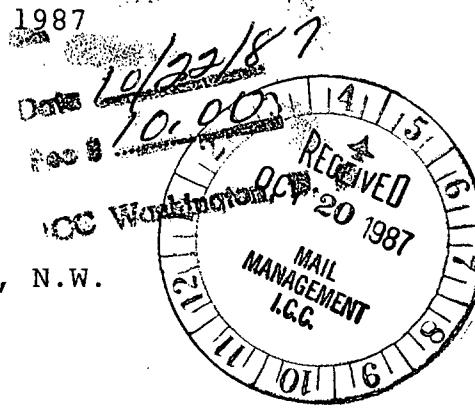
Mortgagor: WCL Railcars, Inc.
1420 Renaissance Drive
Park Ridge, Illinois 60068

Mortgagee: Irving Trust Company
One Wall Street
New York, N.Y. 10015

A description of the equipment covered by the Security Agreement, consisting of locomotives and freight cars, may be found in Attachment I.

A short summary of the document to appear in the index follows:

Security Agreement (Equipment Mortgage and Assignment for Leases) between WCL Railcars, Inc. and Irving Trust Company, dated October 11, 1987, and covering locomotives and freight cars.



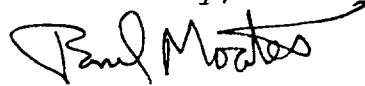
SIDLEY & AUSTIN

WASHINGTON, D.C.

Noreta R. McGee
October 20, 1987
Page 2

A fee of \$10.00 is enclosed. Please return the original to the undersigned.

Sincerely,



G. Paul Moates

GPM:vam
Enclosures

SIDLEY & AUSTIN
A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

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966-1-463-4160 TELEX 404947

RECORDATION NO. Filed 1426

OCT 22 1987 2:50 PM

October 21, 1987

INTERSTATE COMMERCE COMMISSION

Mildred Lee
Recordation Unit
Interstate Commerce Commission
12th Street and Constitution Ave. NW
Washington, DC 20423

Dear Ms. Lee:

Enclosed please find two checks, each in the amount of \$10.00. These checks represent payment for filing fees for the following two Recordation filings:

1. Security Agreement (Equipment Mortgage and Assignment of Leases) dated October 11, 1987, between Wisconsin Central LTD. and Irving Trust Company as Agent.
2. Security Agreement (Equipment Mortgage and Assignment of Leases) dated October 11, 1987, between WCL Railcars, Inc. and Irving Trust Company.

Both Recordation filings were filed with the Office of the Secretary of the ICC on October 19, 1987.

Should you have any questions, I can be reached at 429-6166.

Thank you for your troubles.

Sincerely,



Mark P. Tellini

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

10/22/87

G. Paul Moates
Sidley & Austin
1722 Eye St., N.W.
Washington, D.C. 20006

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/20/87 at 4:25pm, and assigned recordation number(s). 15336 & 15337

Sincerely yours,

Walter R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

RECORDATION NO.
1 5336
Filed 1459

OCT 20 1987 -4:25 PM
INTERSTATE COMMERCE COMMISSION

SECURITY AGREEMENT (EQUIPMENT MORTGAGE AND
ASSIGNMENT OF LEASES)



THIS SECURITY AGREEMENT (EQUIPMENT MORTGAGE AND
ASSIGNMENT OF LEASES) ("Mortgage") dated as of October 11,
1987, made by WCL Railcars, Inc., an Illinois corporation
("Borrower"), in favor of Irving Trust Company ("Bank").

WHEREAS, Borrower and Bank are parties to that
certain Loan Agreement ("Loan Agreement") of even date here-
with pursuant to which the Bank may, from time to time,
extend credit to Borrower;

WHEREAS, Bank will consider extending credit to
Borrower only upon the condition, among others, that Borrower
shall have executed and delivered this Mortgage to Bank;

NOW, THEREFORE, for and in consideration of the
foregoing, the parties hereto hereby agree as follows:

Section 1. Collateral.

Section 1.1 Grant of Security Interest. As
security for the "Obligations" (as defined in the Loan Agree-
ment) and Borrower's payment and performance obligations
hereunder (the Obligations and such payment and performance
obligations being hereinafter collectively referred to as the
"Liabilities"), Borrower hereby grants to Bank a security
interest in and chattel mortgage on the following:

(a) All of Borrower's now owned and hereafter
acquired railroad cars and locomotives, together
with all accessories, equipment, parts and appurte-
nances appertaining or attached thereto, and all
additions, improvements, accessions and accumula-
tions to any and all of said equipment, and all
substitutions, renewals or replacements of any of
the foregoing, together with all the rents, issues,
income, proceeds and avails therefrom (collectively,
the "Equipment");

(b) All proceeds (including, without limita-
tion, insurance and indemnity payments) from the
sale or loss or other disposition of the Equipment;
and

(c) All of (i) the "Pledged Leases" (as
defined in the Loan Agreement), whether now or
hereafter existing, between Borrower as lessor and
other lessees (the "Lessees") and (ii) all of
Borrower's leases of railroad cars and locomotives
and all additions, improvements, substitutions,

renewals or replacements to such railroad cars and locomotives (collectively, the Leased Equipment) between Borrower as lessee and other Lessors (the "Lessors") (the Pledged Leases and all such other leases being hereinafter collectively referred to as the "Leases"), including, without limitation, (i) the right to receive all rent due thereunder, (ii) all claims for damages arising out of the breach of any Lease, (iii) the right, if any, to terminate any Lease, to perform thereunder and to compel performance of the terms thereof, (iv) the right to take possession of the Equipment and the Leased Equipment, subject to the rights of the Lessees and the Lessors, (v) the right to make all waivers and agreements and to enter into any amendments relating to any Lease or any provision thereof, (vi) the right to take such action upon the occurrence of an event of default under any Lease, including, without limitation, the commencement, conduct and consummation of legal, administrative or other proceedings, as shall be permitted by any Lease or by law, and (vii) all other rights, claims, causes of action, if any, which Borrower may have against any Lessee or any Lessor.

All such Equipment, Leases, rights, claims and causes of action described in the immediately preceding clauses (a), (b) and (c) and proceeds with respect thereto are herein collectively referred to as the "Collateral".

Section 1.2. Representations and Warranties of Borrower. Borrower represents and warrants:

(i) That as of the date hereof, all of the Equipment and the Leased Equipment consisting of railcars and locomotives is identified by serial, running or other identifying number on Attachment I hereto.

(ii) That except as otherwise permitted in the Loan Agreement, it is the sole owner of all of the Equipment, that there are no encumbrances or liens of any kind or character against any of the Equipment or any Lease and that it has good right and lawful authority to assign, pledge, mortgage, and grant a security interest in the Leases and the Equipment.

(iii) That except as otherwise permitted in the Loan Agreement, it has not assigned, pledged or mortgaged, and hereby covenants that it will not assign, pledge or mortgage, so long as this Mortgage shall remain in effect, the whole or any part

of the rights or interests hereby assigned, pledged, mortgaged, and granted by it hereunder to anyone other than Bank and its successors and assigns.

(iv) Borrower agrees to warrant and defend the rights and interests of Bank in and to the Equipment and the Leases against the rights or claims of any persons.

(v) Borrower is not, as of the date hereof, in default under any of the provisions of any of the Leases.

Section 1.3. Maintenance and Repair. Borrower agrees that, at its own cost and expense, it will maintain and keep all the Equipment and the Leased Equipment in good order and repair in accordance with industry standards and with the Interchange Rules of the Association of American Railroads and in full compliance with any applicable law, rules, regulations or standards which may be promulgated by the Department of Transportation, Federal Railway Administration, the Interstate Commerce Commission ("ICC") or any other applicable regulatory body or any successor agency or party thereto.

Section 1.4. Inspections. Bank shall have the right to inspect the Equipment and the Leased Equipment and Borrower's records with respect to the Equipment, the Leased Equipment and the Leases at such reasonable times as the Bank may request.

Section 1.5. Use of Equipment. Borrower agrees that the Equipment and the Leased Equipment shall at all times remain in the United States; provided that the Equipment may be used in Canada if, prior to such use, Borrower executes and delivers to Bank Canadian Equipment Mortgages in form and substance satisfactory to the Bank.

Section 1.6. Marking of Equipment. Borrower will keep and maintain, or cause to be kept and maintained, at all times after March 1, 1988, plainly, distinctly, permanently and conspicuously marked on each item of Equipment and Leased Equipment in letters not less than seven-sixteenths of an inch in height:

"OWNERSHIP SUBJECT TO A SECURITY AGREEMENT
FILED UNDER THE INTERSTATE COMMERCE ACT."

or other appropriate words designated by Bank with appropriate changes thereof and additions thereto as from time to time may be required by law in order to protect the security interests of Bank in the Equipment, the Leases and its rights hereunder. Borrower will not place any item of Equipment or

Leased Equipment in operation or exercise any control or dominion over any item of Equipment or Leased Equipment after March 1, 1988 unless and until such markings have been made thereon and will replace promptly any such markings which may be removed, defaced or destroyed. Borrower will cause the Equipment and Leased Equipment to be kept numbered with the respective serial, running and other identifying numbers set forth in Attachment I hereto. Borrower will not (a) change or authorize to be changed such serial, running or other identifying numbers or (b) place any item of Equipment or Leased Equipment in service or otherwise exercise any control or dominion over any item of Equipment or Leased Equipment if the serial, running or other identifying number of such item of Equipment or Leased Equipment is not contained in Attachment I hereto, unless and until an amendment to this Mortgage shall have been filed and recorded by Borrower with the ICC, and Borrower shall have furnished to Bank a legal opinion to the effect that (i) such amendment has been so filed and recorded, (ii) such filing and recordation will protect Bank's security interest and chattel mortgage in the Equipment and the Leases and (iii) no other filing or recording with or to any other federal, state or local government or agency thereof is necessary to protect the security interest of Bank in the Equipment and the Leases in the United States. If Borrower fails to take any action specified in the immediately preceding sentence, Borrower hereby authorizes Bank to modify this Mortgage by amending Attachment I hereto as applicable, to reflect such changes or additions to the serial, running or other identifying numbers contained therein and to record the same with the ICC.

Section 1.7. Destruction of Equipment and Leased Equipment. Borrower will bear the responsibility for and risk of, and shall not be released from the Liabilities in the event of, any damage to or the destruction or loss of any or all of the Equipment or any or all of the Leased Equipment.

Section 1.8. Borrower's Agreements with Respect to the Leases. To protect the grant of security interest to Bank in the Leases, Borrower hereby agrees as follows:

(a) Borrower shall faithfully abide by, perform and discharge each and every material obligation, covenant, condition, duty and agreement which the Leases provide are to be performed by Borrower.

(b) Without the prior written consent of Bank, Borrower shall not amend, modify or otherwise change in any material respect or terminate any of the Leases. Any attempts at amendment, modification, other change or termination of the Leases

made in violation of the provisions of this Section 1.8(b) shall be void.

(c) At Borrower's sole cost and expense, Borrower will appear in and defend any action or proceedings arising under, growing out of or in any manner connected with the obligations, covenants, conditions, charters, agreements or liabilities of Borrower under any and all of the Leases.

(d) Without the prior written consent of Bank, Borrower shall not commence or compromise any action, suit, proceeding or case or file any application or make any motion affecting any of the Leases in any bankruptcy proceeding other than a proceeding in which Borrower is the debtor.

Section 2. Defaults.

Section 2.1. Events of Default. The occurrence of any one or more of the following events shall constitute an Event of Default hereunder:

(a) There shall occur an "Event of Default" (as defined in the Loan Agreement);

(b) Borrower shall fail to perform any of its obligations under this Mortgage and, in the case of any such default which is curable by the Borrower, such default shall continue unremedied for a period of 10 days; provided, however, that in the event such default cannot be cured within 10 days, the cure period under this clause will, upon notice by the Borrower to the Bank, be extended for up to one more successive period of 10 days for so long as the Borrower is making diligent efforts to remedy such breach or, if earlier, until it is determined that such breach cannot be cured; or

(c) Any representation made to Bank in this Mortgage shall prove to be false or misleading at the time in any material respect when made.

Section 3. Remedies.

Section 3.1. Remedies. Upon the occurrence and during the continuance of any Event of Default, Bank may do any one or more of the following acts (but shall be under no obligation to do so) regarding the Collateral, or any portion thereof:

- (a) perform or discharge any obligation or duty of Borrower under any of the Leases to such extent as Bank may deem necessary or advisable to protect the security provided hereunder;
- (b) exercise all the rights and remedies in foreclosure and otherwise granted to secured parties under the provisions of applicable laws;
- (c) institute legal proceedings for the specific performance of any covenant or agreement herein undertaken by Borrower or for aid in the execution of any power or remedy herein granted;
- (d) institute legal proceedings to foreclose upon and against the security interest and the chattel mortgage in the Equipment and the security interest in the Leases granted in and by this Mortgage, to recover judgment for all amounts then due and owing as Liabilities, and to collect the same out of any sale of the Collateral or by collections upon upon the Leases with Lessees;
- (e) institute legal proceedings for the sale, under the judgment or decree of any court of competent jurisdiction, of any Collateral;
- (f) notify any or all of the Lessees in the name of the Borrower or otherwise to make payments under any or all of the Leases directly to the Bank or as may otherwise be directed by Bank;
- (g) demand, collect, and retain all hire, earnings and other sums due and to become due to Borrower in respect of the Equipment, the Leases with Lessees and the Leased Equipment from any party whomsoever, accounting only for the net earnings arising from such use, if any, after charging against any receipts from the use of the same and from any subsequent sale thereof all costs and expenses of and damages or losses by reason of, such use or sale;
- (h) enter upon Borrower's premises where the Collateral is located (or is believed to be located), without any obligation to pay rent to Borrower, or any other place or places where the Collateral is believed to be located and kept, and prevent Borrower or any other person, subject to rights of Lessees and Lessors under Leases, from using the Collateral or remove the Collateral therefrom to the premises of Bank or any agent of Bank, for such

time as Bank may desire, in order to effectively collect or liquidate the Collateral;

(i) sell or dispose of all or any part of the Collateral, free from any and all claims of Borrower or of any other party claiming by, through, or under Borrower, at law, in equity, or otherwise, subject to rights of Lessees and Lessors under Leases, at one or more public or private sales, in such place or places, at such time or times, and upon such terms as Bank may determine, in its sole and complete discretion and in light of the best interests of Bank, with or without previous demand on or notice to Borrower or advertisement of any such sale or other disposal, except as may be required by law; and for the aforesaid purposes, all notices of sale, advertisements, and demands and any rights or equities of redemption otherwise required or available to Borrower under applicable law are hereby waived by Borrower to the fullest extent permitted by applicable law. The power of sale hereunder shall not be exhausted by one or more sales, and Bank from time to time may adjourn any sale to be made pursuant to this Section 3.1; or

(j) assign its rights and interests in any and all of the Leases, without Borrower's consent, to any successor or assignee of Bank or to any other third party.

Section 3.2. Sale; Proceeds of Sale. Any sale of the Collateral may be in one lot as an entirety or in separate lots and without the necessity of gathering at the place of sale the property to be sold, and in general in such manner as Bank may determine. Bank may bid for and become the purchaser of the Collateral, or any portion thereof, so offered for sale. In the event that Bank shall be the purchaser thereof, it shall not be accountable to Borrower upon a subsequent disposition of such property. All cash proceeds received by Bank in respect of any sale of, collection from or other realization upon all or any part of the Collateral may, in the discretion of Bank, be applied in whole or in part by the Bank against, all or any part of the Liabilities. Any surplus of such cash or cash proceeds held by the Bank and remaining after payment in full of all the Liabilities shall be paid over to Borrower or to whomsoever may be lawfully entitled to receive such surplus.

Section 3.3. Assembly of Equipment. Upon the occurrence of an Event of Default, Bank may designate some premises for the delivery of the Equipment and the Leased Equipment to Bank, which premises may include premises owned,

leased or under the control of Borrower, without any obligation to pay rent to Borrower, and Borrower shall, at its own expense, arrange for such Equipment and such Leased Equipment to be delivered to Bank at such premises. This agreement to deliver the Equipment and such Leased Equipment as hereinbefore provided is of the essence of the agreement between the parties, and, upon application to any court having jurisdiction in the premises, Bank shall be entitled to a decree against Borrower requiring specific performance hereof. Borrower further agrees to store such Equipment and such Leased Equipment, at Borrower's expense, pending Bank's disposition thereof for a period not in excess of six months. Borrower hereby expressly waives any and all claims against Bank or its agents for damages of whatever nature in connection with any lawful retaking of any item of Equipment or Leased Equipment pursuant to the terms hereof.

Section 3.4. Waiver by Borrower. To the extent permitted by law, Borrower covenants that it will not at any time insist upon or plead, or in any manner whatever claim or take any benefit or advantage of, any stay or extension law now or at any time hereafter in force, nor claim, take, or insist upon any benefit or advantage of or from any law now or hereafter in force providing for the valuation or appraisement of the Collateral or any part thereof prior to any sale or sales thereof to be made pursuant to any provision herein contained, or pursuant to the decree, judgment or order of any court of competent jurisdiction; nor, after such sale or sales, claim or exercise any right under any statute now or hereafter made or enacted by any state or otherwise to redeem the property so sold or any part thereof, and, to the full extent legally permitted, hereby expressly waives for itself and on behalf of each and every person, except decree or judgment creditors of Borrower acquiring any interest in or title to the Collateral or any part thereof subsequent to the date of this Mortgage, all benefit and advantage of any such law or laws, and covenants that it will not invoke or utilize any such law or laws or otherwise hinder, delay or impede the execution of any power herein granted and delegated to Bank, but will suffer and permit the execution of every such power as though no such power, law or laws had been made or enacted.

Section 4. General.

Section 4.1. Rights Cumulative. Each and every power and remedy hereby specifically given to Bank shall be in addition to every other power and remedy hereby specifically given or now or hereafter existing at law or in equity, and each and every power and remedy may be exercised from time to time simultaneously and as often and in such order as may be deemed expedient by Bank. All such powers

and remedies shall be cumulative, and the exercise of one shall not be deemed a waiver of the right to exercise any other or others. No delay or omission of Bank in the exercise of any such power or remedy and no renewal or extension of any payments due hereunder shall impair any such power or remedy or shall be construed to be a waiver of any default or an acquiescence therein. Any extension of time for payment hereunder or other indulgence duly granted to Borrower shall not otherwise alter or affect Bank's rights or the Liabilities. Bank's acceptance of any payment after it shall have become due hereunder shall not be deemed to alter or affect the Liabilities or Bank's rights hereunder with respect to any subsequent payments or default therein.

Section 4.2. Waiver. Except as otherwise provided in this Mortgage, Borrower, to the full extent permitted by law, hereby waives all statutory or other legal requirements for any notice of any kind, notice of intention to take possession of or to sell or lease the Equipment or Leased Equipment or to transfer or assign the Leases, and any other requirements as to the time, place and terms of the sale, lease, transfer or assignment thereof, any other requirements with respect to the enforcement of Bank's rights under this Mortgage and any and all rights of redemption.

Section 4.3. Satisfaction of Mortgage and Termination of Mortgage. When all the Liabilities have been paid in full and the Loan Agreement has been terminated, Bank shall release the lien of this Mortgage with respect to the Collateral by an appropriate document in recordable form and thereupon this Mortgage shall be satisfied and void.

Section 4.4. Section Headings, Effect and Modification of Agreement. All section headings are inserted for convenience only and shall not affect any construction or interpretation of this Mortgage.

Section 4.5. Modifications. No variation or modification of this Mortgage and no waiver of any of its provisions or conditions shall be valid unless in writing and signed by duly authorized representatives of Bank and Borrower.

Section 4.6. Notices. All notices hereunder to any of the parties designated below shall be deemed to be properly served if delivered, telecopied or mailed to the respective addresses set forth in the Loan Agreement in the manner set forth in the Loan Agreement. Borrower shall cause a copy of every notice or communication received from or on behalf of any of the other parties to any of the Leases to be promptly delivered to Bank at its address set forth in the Loan Agreement, including, without limitation, the filing of any bankruptcy petition by or against, or the institution of

any insolvency or reorganization proceeding involving, any such party.

Section 4.7. Law Governing. The terms of this Mortgage and all rights and obligations hereunder shall be governed by the internal laws (as opposed to the conflicts of law provisions) and decisions of the State of New York; provided, however, that Bank shall be entitled to all rights conferred by the filing, recording or deposit hereof in the appropriate office(s) pursuant to Section 11303 of the Interstate Commerce Act or in such other offices as may be appropriate in the jurisdiction in which the Equipment and the Leased Equipment is operated.

Section 4.8. Counterparts. This Mortgage may be executed in several counterparts, each of which shall be an original and all of which taken together shall constitute one and the same agreement.

Section 4.9. Successors and Assigns. This Mortgage shall be binding upon Borrower and inure to the benefit of Bank and its successors and assigns. Borrower may not assign or transfer its rights hereunder without the prior written consent of Bank.

Section 4.10. Severability. The provisions of this Mortgage are severable and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction or any other clause or provision of this Mortgage in any jurisdiction.

Section 4.11. Further Assurances. Borrower will, from time to time, do and perform any other act or acts and will execute, acknowledge, and deliver, and file, register, and record (and will re-file, re-register and re-record whenever required) any further instrument, including any extensions and renewals thereof, required by law or requested by Bank in order to confirm or further assure the interests of Bank hereunder.

IN WITNESS WHEREOF, the undersigned has caused
this Mortgage to be executed by its duly authorized repre-
sentative as of the day and year first set forth above.

WCL RAILCARS, INC.

By: J. Hawes, Jr.
Its EVP

Agreed to and acknowledged
as of the 11th day of
October, 1987.

IRVING TRUST COMPANY

By: C. D. Kuglin
Its U.S.

STATE OF ILLINOIS)
) SS:
COUNTY OF COOK)

On this 11th day of October, 1987, before me personally appeared Thomas F. Power, Jr., to me personally known who, being by me duly sworn, says that he is an Executive Vice President of WCL Railcars, Inc. and that said instrument was on October 11, 1987, signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Haney L. Alvin
Notary Public

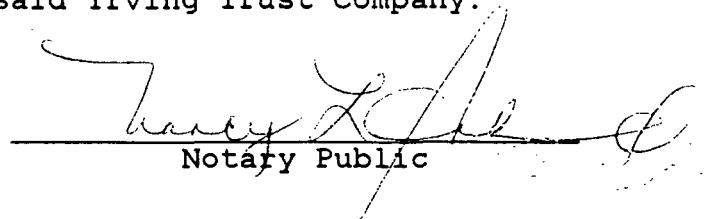
(NOTARIAL SEAL)

My Commission Expires:

My Commission Expires May 20, 1989

STATE OF ILLINOIS)
) SS:
COUNTY OF COOK)

On this 11th day of October, 1987, before me personally appeared Anthony D Knudinski, to me personally known who, being by me duly sworn, says that he is a Vice President of Irving Trust Company and that said instrument was on October 11, 1987, signed on behalf of said Irving Trust Company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Irving Trust Company.



Notary Public

(NOTARIAL SEAL)

My Commission Expires:

My Commission Expires May 20, 1989

ATTACHMENT I
Equipment - Locomotives

BN	6498	HBT	33
BN	6499	HBT	34
BN	6501	SOO	582
BN	6502	SOO	583
BN	6504	SOO	584
BN	6505	SOO	585
BN	6506	SOO	700
BN	6507	SOO	703
BN	6508	SOO	704
BN	6510	SOO	706
BN	6511	SOO	707
BN	6517	SOO	708
BN	6522	SOO	709
BN	6523	SOO	710
BN	6524	SOO	711
BN	6526	SOO	712
BN	6527	SOO	713
BN	6530	SOO	715
BN	6531	SOO	716
BN	6532	SOO	717
BN	6533	SOO	718
BN	6534	SOO	719
BN	6535	SOO	721
BN	6537	SOO	723
BN	6538	SOO	724
BN	6539	SOO	726
BN	6541	SOO	728
BN	6543	SOO	731
BN	6548	WC	4001
BN	6553	WC	4002
BN	6554	WC	4003
BN	6559	WC	4004
BN	6560	WC	4005
BN	6572	WC	4006
BN	6494	WC	4007
BN	6677	WC	4008
BN	6690	WC	4009
BN	6417	WC	4010
BN	6655	WC	4011
BN	6660		
HBT	31		
MP**			
SP	2260		
SP	2287		
SP	2288		
MP	1278		

Equipment - Freight Cars

MILW 011001	MILW 011173	MILW 011393	MILW 097700
MILW 011009	MILW 011178	MILW 011405	MILW 097701
MILW 011015	MILW 011179	MILW 011407	MILW 097704
MILW 011019	MILW 011182	MILW 011410	MILW 097706
MILW 011025	MILW 011186	MILW 011413	MILW 097709
MILW 011031	MILW 011189	MILW 011417	MILW 097711
MILW 011033	MILW 011190	MILW 011418	MILW 097712
MILW 011040	MILW 011191	MILW 011419	MILW 097714
MILW 011042	MILW 011192	MILW 011420	MILW 097715
MILW 011044	MILW 011200	MILW 011422	MILW 097716
MILW 011050	MILW 011205	MILW 011425	MILW 097717
MILW 011051	MILW 011214	MILW 011431	MILW 097718
MILW 011054	MILW 011215	MILW 011437	MILW 097720
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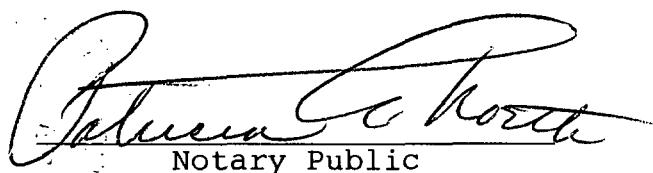
A F F I D A V I T

CITY OF WASHINGTON)
) ss
DISTRICT OF COLUMBIA)

On this 20th day of October, 1987, before me personally appeared Mark P. Tellini, to me personally known who, being by me duly sworn, says that he is a Legal Assistant for Sidley & Austin, that the foregoing document is a copy of a Security Agreement (with Attachment) between WCL Railcars, Inc., and Irving Trust Company, and that he has compared this copy with said original and has found the copy to be complete and identical in all respects to the original document.



Mark P. Tellini



Patricia C. Root
Notary Public

My commission expires: May 14, 1990